

**Name of warrant** KDH.KIS.M.CA.T.02  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant KDH.KIS.M.CA.T.02
Name (code) of underlying security:	KDH
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Oct 14, 2020
Duration:	7 months
Expiration date:	May 14, 2021
Conversion ratio:	4:1
Exercise price (exercise index):	26,222 VND
Value of collateral (VND):	2,100,000,000
5. Quantity of warrants registered for offering:	3,000,000
6. Issue price (VND):	1,400
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 14:00 to 17:00 Otc 14, 2020
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch